

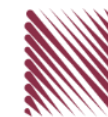


شركة الاستثمارات الوطنية
NATIONAL INVESTMENTS COMPANY

GCC DAILY MORNING BRIEF

Tuesday, January 11, 2022





Market Watch Tuesday, January 11, 2022

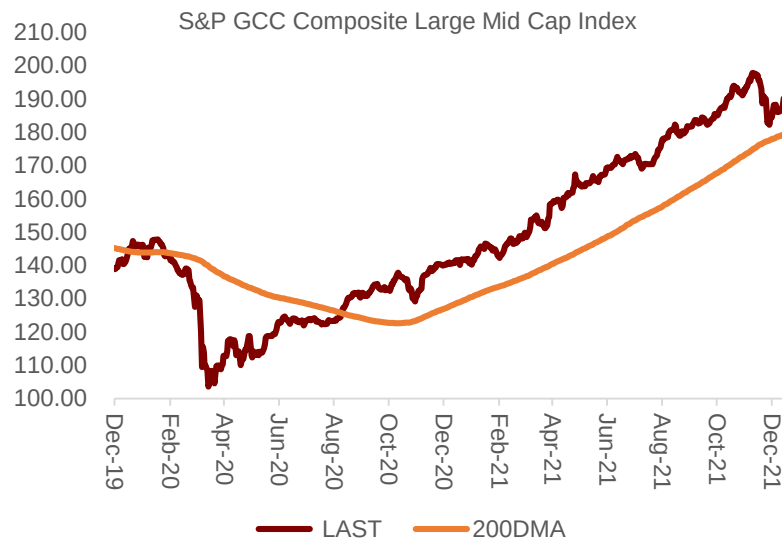
Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV
GCC Markets		%	%	%	%	%		
Saudi (TASI)	11,843.550	1.53	4.98	4.98	4.98	4.98	9,992 SAR	2.39
Qatar (QE Index)	12,052.440	-0.03	3.67	3.67	3.67	3.67	590 QAR	1.66
Dubai (DFMGI)	3,207.810	-0.67	0.37	0.37	0.37	0.37	320 AED	1.57
Abu Dhabi (ADI)	8,332.690	-0.25	-1.83	-1.83	-1.83	-1.28	1,448 AED	1.85
Bahrain (BAX)	1,794.928	0.25	0.71	-0.13	-0.13	-0.13	18 BHD	1.52
MUSCAT SE INDEX	4,224.666	0.07	2.30	2.30	2.30	2.30	5 OMR	0.89
SP GCC Comp LMC	197.068	1.18	3.86	3.86	3.86	3.86		

Developed Markets								
MSCI World Index	3,193.390	0.86	-1.35	-1.35	-1.35	-1.35		
U.S. (S&P 500)	4,713.070	0.92	-1.37	-1.37	-1.37	-1.37		
U.K. (FTSE 100)	7,372.100	-0.02	-0.42	-0.42	-0.42	-0.42		
Japan (Topix)	1,986.820	-0.44	-0.28	-0.28	-0.28	-0.28		

Emerging Markets								
MSCI EM Index	1,243.042	0.87	1.66	1.66	1.66	1.66		
China (SSE Composite)	3,567.441	-0.73	-1.43	-1.43	-1.43	-1.43		
India (Sensex)	60,616.890	0.37	4.88	4.88	4.88	4.88		

Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
Kuwait		%	%	%	%	%			
Kuwait All Share Index	7,258.47	0.95	3.06	3.06	3.06	3.06	41.87 KWD	2.08	26.18
Kuwait Premier Index	7,871.38	0.97	3.04	3.04	3.04	3.04	31.35 KWD	2.24	26.47
Kuwait Main Index	6,069.22	0.90	3.11	3.11	3.11	3.11	10.52 KWD	1.59	25.40
NIC 50	8,794.07	0.99	3.19	3.19	3.19	3.19	28.60 KWD	2.29	26.39

Kuwait Sector									
Banking	1,683.22	1.22	3.73	3.73	3.73	3.73	24.21 KWD	1.29	27.47
Telecom	1,099.58	0.21	0.94	0.94	0.94	0.94	3.35 KWD	0.91	15.04
Industrials	1,155.58	0.39	1.23	1.23	1.23	1.23	4.05 KWD	0.83	13.76
Financial services	1,480.41	1.55	4.01	4.01	4.01	4.01	3.65 KWD	0.84	12.87
Real estate	1,354.55	0.00	2.12	2.12	2.12	2.12	2.84 KWD	0.74	50.77
Basic materials	1,033.01	-0.35	0.80	0.80	0.80	0.80	0.91 KWD	1.91	27.16
Health care	798.48	0.00	0.18	0.18	0.18	0.18	0.40 KWD	6.16	12.03
Consumer services	729.72	0.00	-0.19	-0.19	-0.19	-0.19	0.69 KWD	0.88	15.24
Insurance	1,531.58	0.04	-0.12	-0.12	-0.12	-0.12	0.64 KWD	0.78	8.53
Consumer Disc	1,469.16	2.24	9.92	9.92	9.92	9.92	0.22 KWD	1.34	8.87
Energy	1,416.72	-0.10	-0.80	-0.80	-0.80	-0.80	0.30 KWD	1.03	15.03
Technology	749.33	-0.96	9.58	9.58	9.58	9.58	0.01 KWD	0.79	0.00
Utilities	600.00	1.33	0.00	0.00	0.00	0.00	0.25 KWD	4.01	19.20



What Move the GCC markets

Oil Prices

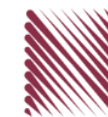
Oil prices climbed on Tuesday, with investors regaining some risk appetite as they await clues from the U.S. Federal Reserve chairman on potential interest rate rises and as some oil producers continued to struggle to beef up output, Brent crude futures gained 40 cents, or 0.5%, to \$81.27 a barrel.

Kuwait Market

The market closed today up by + 0.95%, closed at 7,258.47 value traded 76.8 million KD, Premier market value traded reached 39.8 million KD and closed at 7,871.38 up by + 0.97%

Saudi Market

The Market closed up today by + 1.53%, and the current macroeconomic sentiments and volatility of oil prices linked by Omicron variant.

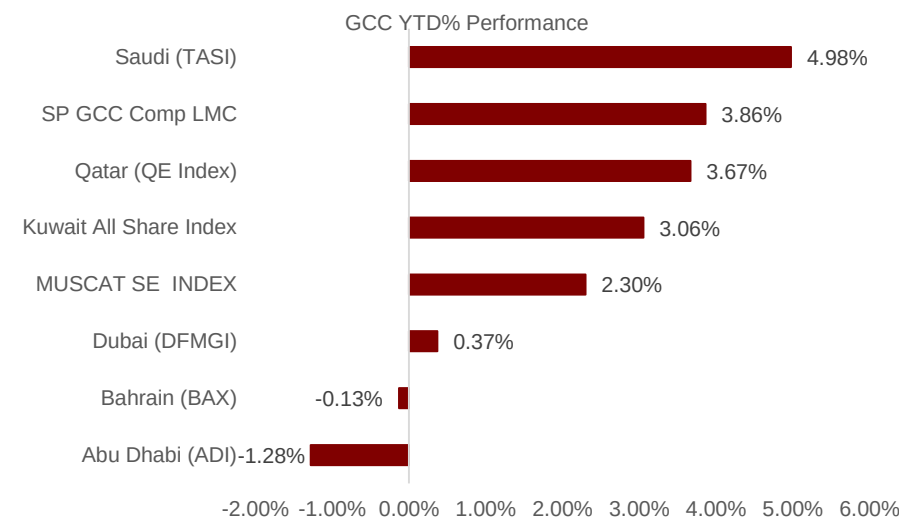


	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE	
Blue Chip Watch										
Kuwait										
NBK	1.032	0.39	3.51	3.51	3.51	3.51	7.19 KWD	1.85	27.00	
KFH	0.866	2.36	4.09	4.09	4.09	4.09	7.04 KWD	3.24	32.00	
Zain	0.600	0.17	0.84	0.84	0.84	0.84	2.59 KWD	2.18	13.69	
BOUBYAN BANK	0.825	1.35	4.43	4.43	4.43	4.43	2.53 KWD	3.61	34.00	
Agility	0.968	0.52	2.43	2.43	2.43	2.43	2.11 KWD	0.97	2.02	
Saudi Arabia										
ARAMCO	36.000	0.98	0.56	0.56	0.56	0.56	7,130.38 SAR	6.67	21.51	
SABIC	120.200	1.01	3.62	3.62	3.62	3.62	350.42 SAR	2.01	35.00	
STC	111.400	-0.18	-0.89	-0.89	-0.89	-0.89	224.81 SAR	3.28	19.72	
AL-RAJHI BANK	149.800	2.88	5.64	5.64	5.64	5.64	357.02 SAR	5.61	25.84	
NCB	71.000	2.60	10.25	10.25	10.25	10.25	295.12 SAR	1.83	18.80	
United Arab Emirates										
ETISALAT.AD	29.460	-4.23	-7.07	-7.07	-7.07	-7.07	274.82 AED	5.96	29.77	
FAB.AD	18.960	2.27	0.64	0.64	0.64	0.64	206.17 AED	1.89	16.96	
EMIRATES NBD	13.250	-1.12	-2.21	-2.21	-2.21	-2.21	85.91 AED	1.01	10.77	
DB ISLAMIC BK	5.500	0.18	2.23	2.23	2.23	2.23	39.24 AED	1.03	14.45	
EMAAR PROPERT	4.970	0.00	1.64	1.64	1.64	1.64	39.92 AED	0.61	12.67	
Qatar										
QNB	20.220	-0.05	0.15	0.15	0.15	0.15	186.31 QAR	1.86	15.83	
INDUSTRIES QAT	16.000	-0.25	3.29	3.29	3.29	3.29	93.13 QAR	2.49	13.98	
QA ISLAMIC BK	19.400	0.10	5.84	5.84	5.84	5.84	42.99 QAR	1.80	13.57	
MASRAF AL RAYA	5.000	0.02	7.76	7.76	7.76	7.76	45.17 QAR	2.46	16.37	
MESAIEED PETRO	2.321	-0.39	11.05	11.05	11.05	11.05	27.54 QAR	1.65	16.80	
OMAN										
BANK MUSCAT	0.518	0.78	7.02	7.02	7.02	7.02	1.79 OMR	0.85	8.33	
OMANTEL	0.768	0.00	2.13	2.13	2.13	2.13	0.57 OMR	1.01	7.69	
BANK DHOFAR	0.128	0.00	1.59	1.59	1.59	1.59	0.38 QAR	0.54	14.93	
NAT BANK OF OMAN	0.197	0.51	0.51	0.51	0.51	0.51	0.32 QAR	0.58	12.71	
OMINVEST	0.310	0.00	1.31	1.31	1.31	1.31	0.26 QAR	0.94	6.85	
Foreign Holding										
Date	NBK	GBK	CBK	ABK	MUTAHED	KIB	BURG	KFH	BOUB	WARBA
29-Dec-21	20.76%	12.46%	0.06%	0.38%	0.41%	4.48%	2.68%	10.34%	5.23%	4.57%
5-Jan-22	20.86%	12.53%	0.06%	0.38%	0.40%	4.83%	2.66%	10.35%	5.24%	4.44%

End of Report

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Sources, Boursa Kuwait , Refinitiv , NIC



Leading Sector, Security Performance

Kuwait

The market is up today by + 0.95 %The leading sector best performance indices today are Consumer Disc 2.24 % Financial services 1.55 % Banking 1.22 % respectively

Telecommunication sector are up today by + 0.21 % and act defensively in COVID19 also it underperform Kuwait all Share Index in YTD perspective by-2.12 %

KSA

Saudi Armco has a positive performance today by + 0.98 %, SABIC has a positive performance today by +1.01%.

STC has a negative performance today by - 0.18 %, Al Rajhi Bank has a positive performance today by + 2.88 %.

UAE

ETISALAT AD closed down today by -4.23%, and act defensively with COVID19



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